



# Forever Friend: Making a Difference through Planned Gifts

## Statement of Intent

**I/we plan to provide future support to the Woodford Humane Society through:**

- |  |   |
|--|---|
| <input type="checkbox"/> Will/bequest            | <input type="checkbox"/> Insurance policy beneficiary designation |
| <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> 401k/IRA beneficiary designation         |
| <input type="checkbox"/> Charitable trust        | <input type="checkbox"/> Real estate or property                  |
| <input type="checkbox"/> Other _____             |   |

The approximate value of my planned gift is \$ \_\_\_\_\_

I/we do not currently have a planned gift in mind, but would be interested to learn more about giving opportunities by attending an educational luncheon hosted by representatives of Unified Trust, a wealth management company in Lexington, KY.

### Recognition Options (please check one):

- To encourage others to support the Woodford Humane Society in this way, I/we accept your invitation to become a Forever Friend and agree to be listed and publicly recognized as a member of this elite group.
- I/we prefer for our planned gift to remain anonymous during my/our lifetime; however when my/our gift is realized, I/we would welcome recognition of our gift at that time.
- I/we prefer for our planned gift to remain anonymous in perpetuity.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Best Way to Contact (phone, email) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

The Woodford Humane Society is deeply grateful for your planned gift, which will ensure that our lifesaving work can continue beyond our lifetimes. While completing this form does not obligate you to give, it does help us plan for future programs. We hope that any substantial change of intent will be communicated to the Woodford Humane Society. All of this information will be kept confidential and within the scope of your stated wishes.